

Dear John,

Greetings! You are receiving this informative eNewsletter as a service we are providing to our Clemson family. We hope that you will find up-to-date, helpful information on topics that impact your quality of life, your finances and your legacy. We are pleased to share with you the latest news from Washington, Savvy Living, Personal Planning, donor stories, finance news, and timely articles. Please contact us if we can be of assistance to you and your family.



JoVanna J. King Senior Director Principal Gifts & Gift and Estate Planning



FINANCES

Stocks - Will Pandora's Stock Continue to Rise? <u>Read More</u> Bonds - Treasuries Rise on Jobless Claims Report <u>Read More</u> CDs and Mortgages - Interest Rates Fall Slightly <u>Read More</u>

### SAVVY LIVING How to Create a Living Will

Can you recommend some good resources that can help seniors create a living will? <u>Read More</u>

#### WASHINGTON NEWS Baucus Tackles Identity Theft

Senate Finance Committee Chair Max Baucus (D-MT) published three "discussion drafts" this week. The three drafts and others that will be forthcoming are designed to prepare the way for a comprehensive tax reform bill in 2014. <u>Read More</u>

### PERSONAL PLANNER

# Living Trust - Life and Death Decisions

In discussing your living trust with your attorney, there are several very important decisions for you to consider. Some of your decisions affect the management of property <u>Read More</u>

### YOUR PLAN

## Bequests

Joe and Anna have been faithful supporters of our organization over the years. Both of them strongly believe that it is important to support and encourage our mission. <u>Read More</u>

Thank you for your interest in planned giving. To access any of our resources, please go to our <u>website</u>.